

Contents

1

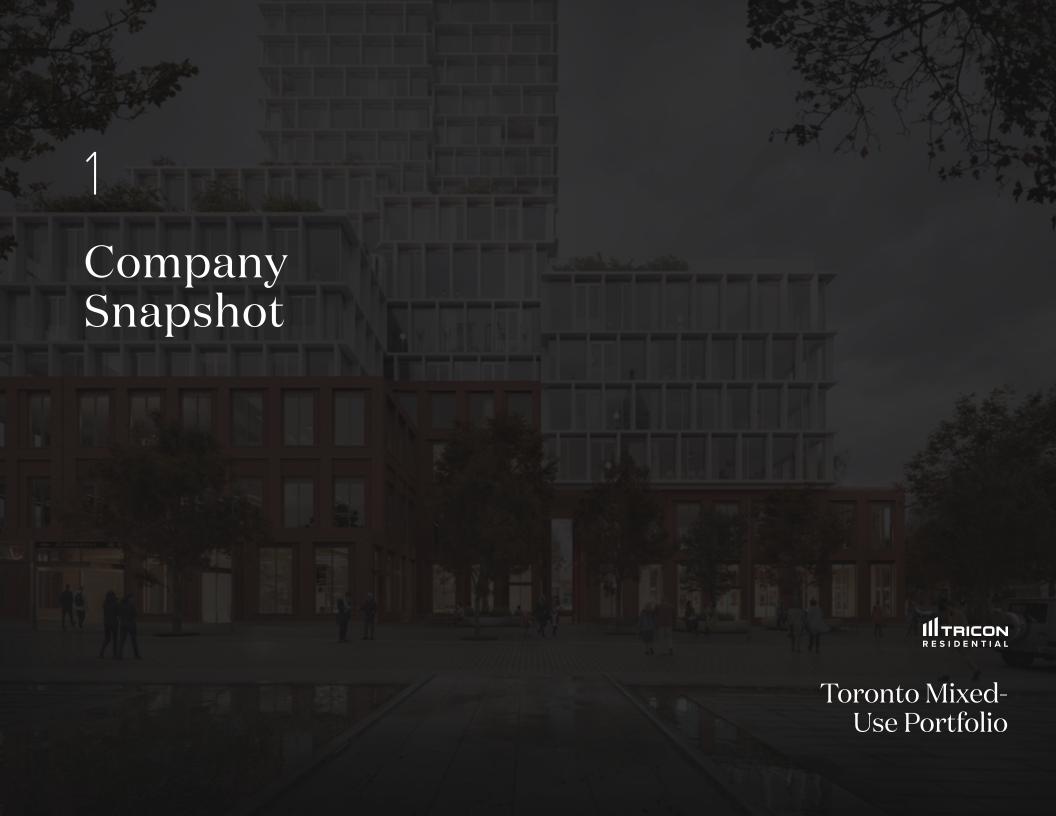
2

Company Snapshot	3	Toronto Mixed-Use Platform	5
Overview	4	Project Map	6
		High-Level Project Breakdown	7
		Our Retail Partners	8

(

Project Breakdowns

The James	10	Canary Landing - Cherry House	29
The Selby	15	The lvy	33
The Taylor	20	5207 Dundas	37
Canary Landing - Maple House	25	ROQ City	42
The transfer of the second sec			



Overview

Who We Are

Founded in 1988 and headquartered in Toronto, Tricon is one of North America's preeminent developer, owner, and operators of rental housing with a growing portfolio of approximately 38,000 units / \$17.2 billion of assets under management, including both multi-family apartments and single-family rental homes. Tricon is a steward of capital for long-term investors including pension funds, insurance companies, and other institutional investors.

Tricon was one of the first movers to enter Toronto's purpose-built rental apartment sector with scale in 2016, and is today the market leader and most active developer in the marketplace with twelve projects under construction and operation. Tricon communities prioritize convenient downtown locations, design excellence, resort-quality amenities, resident experience, and vibrant resident community.

Our Mixed-Use Program

As part of the mixed-use portfolio strategy, Tricon is building a best-in-class Commercial portfolio. Our commitment to designing and creating global mixed-use projects will ensure that we procure premier retailers and office users. In addition, we view our retail partners as a key amenity and differentiator from our competitors in the Canadian marketplace. Thoughtful retail is a key part of enhancing our high quality resident experience.



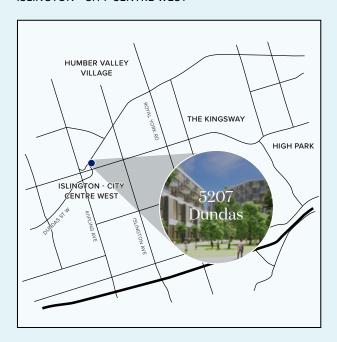


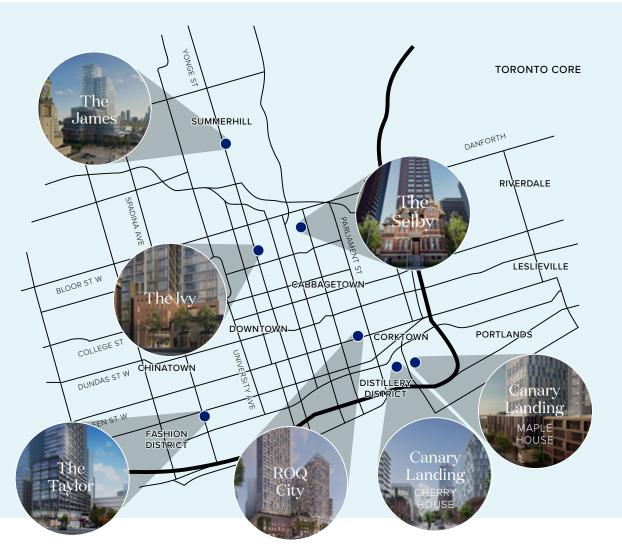
Project Map

Toronto

ONTARIO

ISLINGTON - CITY CENTRE WEST





High-Level Project Breakdown

















Neighbourhood	Summerhill / Rosedale	St James Town	Fashion / Entertainment District	Canary District	Canary District	Downtown Toronto	Islington - City Centre West	Garden District / Corktown
Project Completion	Q1 2026	Q4 2018	Q4 2022	Q1 2023	Q1 2026	Q3 2023	Q1 2027	Q3 2026
Commercial Area								
Retail Area (SF)	11,582 SF	5,000 SF	3,412 SF	3,916 SF	33,153 SF	1,679 SF	51,200 SF	76,000 SF
Office Area (SF)	17,000 SF	N/A	38,000 SF	N/A	N/A	N/A	N/A	N/A
Commercial On-site Parking	40 Spots	N/A	30 Spots	46 Spots	82 Spots	N/A	25 Spots	100 Spots

Our Retail Partners





















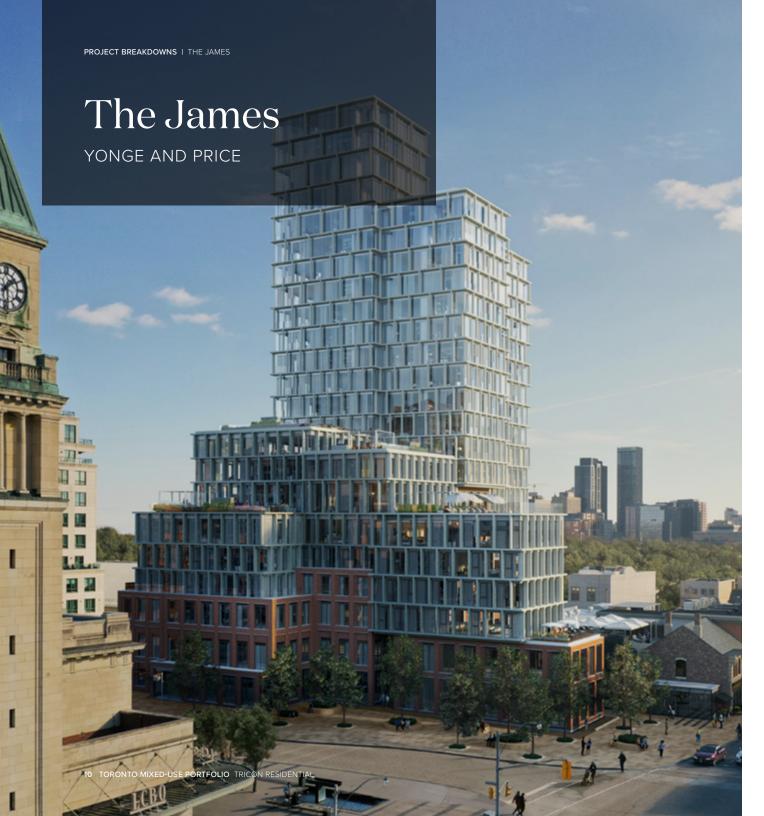




3 Project Breakdowns



Toronto Mixed-Use Portfolio





Project Summary

Located in the heart of Rosedale, amongst charming boutique shops, restaurants, and cafes, The James is a collection of 120 rental residences. Once complete, The James will include 8,500 SF of boutique ground floor retail, a standalone 4,000 SF two-storey retail opportunity and 17,000 SF of office space on the second floor.

Neighborhood

Summerhill / Rosedale

 $\textbf{Projected Completion} \ \ \texttt{Q1}\ \ 2026$

Retail Area (SF)

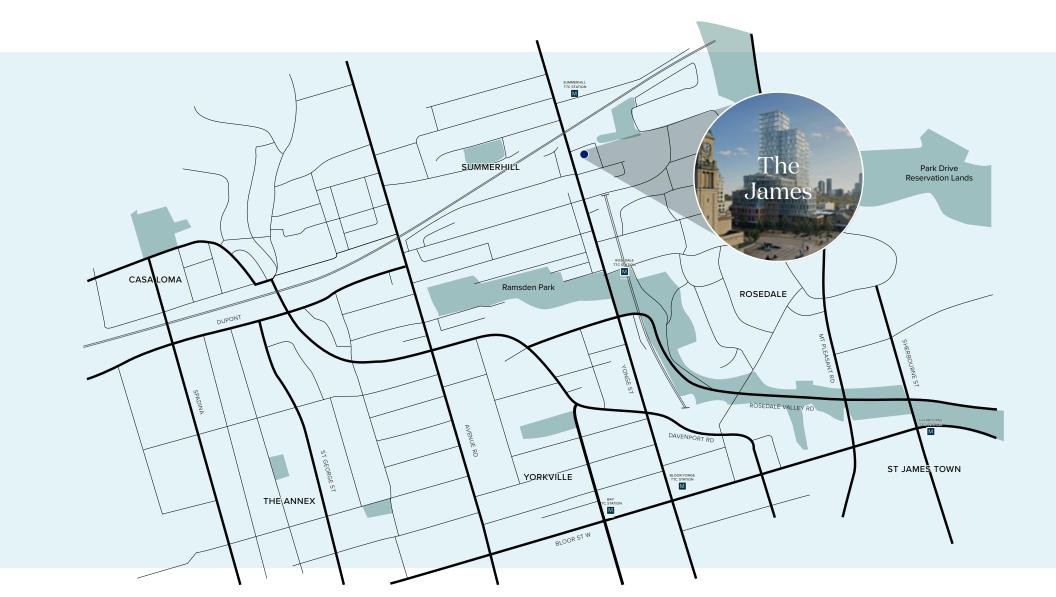
Ground Floor Retail: 11,600 SF

Office Area (SF) 17,000 SF

Commercial On-site Parking 40 Spots

The Neighborhood

SUMMERHILL / ROSEDALE



Demographics

1KM TRADE AREA RADIUS*



POPULATION AND HOUSEHOLDS

Population

27,382

Households

15,107

Median Age

47.9

Families

Avg. Family Size

6,720 2.5

Family Status (Largest Segment)

60.9%

COUPLES WITHOUT CHILDREN AT HOME



Avg. Household Income

\$330,361.28

Per Capita Income

\$182,265



Structure Type (Top 2)

19.5%

80.4%

HOUSES APARTMENTS

EDUCATION AND EMPLOYMENT

Education (Largest Segment)

64.56%

UNIVERSITY DEGREE

Labour Force Participation

67.2%

PARTICIPATION RATE

Method of Commute (Top 4)

18.7%

15.3%

PUBLIC TRANSIT

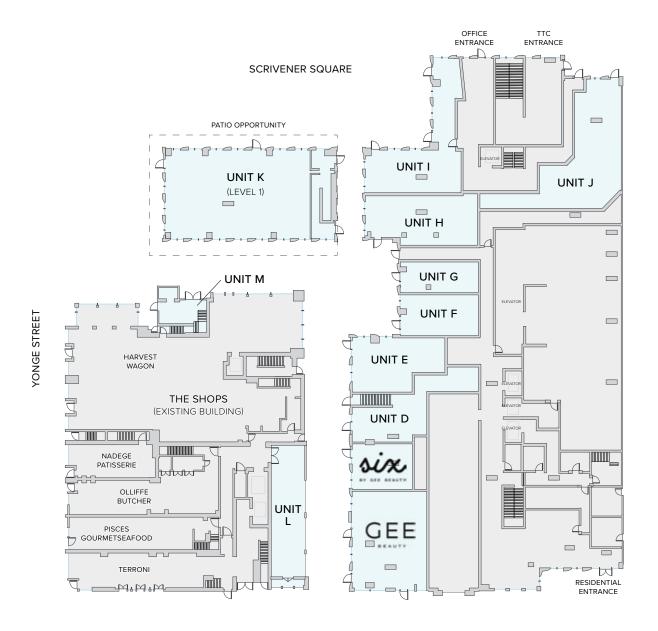
CAR

8.0%

1.4%

WALK

BICYCLE



The James LEVEL 1



1,300 SF



GEE BEAUTY 500 SF

UNIT D 900 SF

UNIT E 800 SF

UNIT F 600 SF

UNIT G 400 SF

UNIT H 1,000 SF

UNIT I 1,300 SF

UNIT J 1,400 SF

UNIT K 2,100 SF

1 OF 2 FLOORS + PATIO OPPORTUNITY

UNIT L 750 SF

UNIT M 2,300 SF

1 OF 2 FLOORS



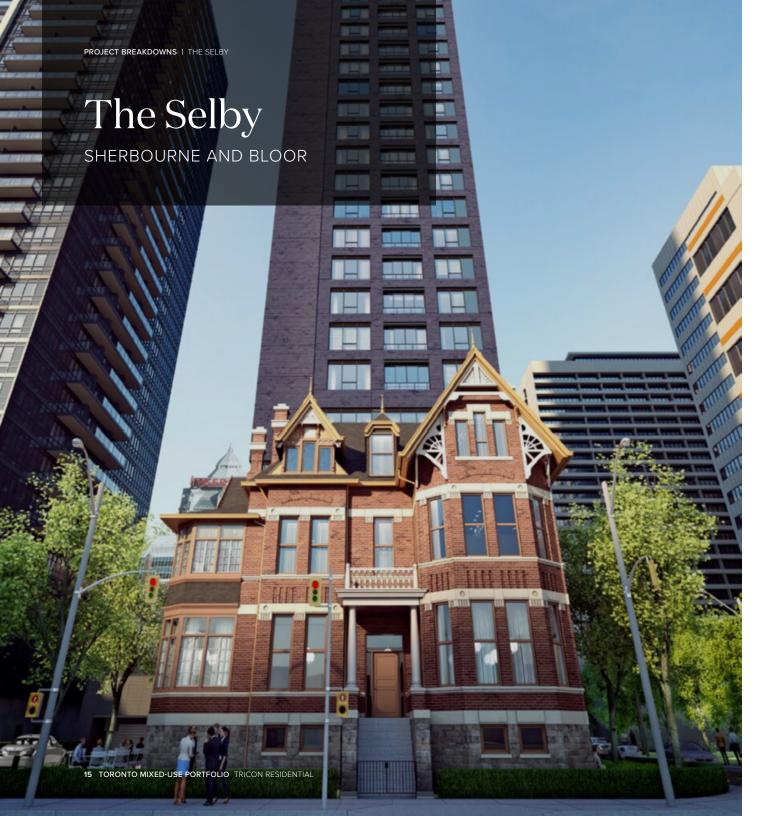
The James

LEVEL 2

UNIT K 2,100 SF 2 OF 2 FLOORS

UNIT M 2,300 SF 2 OF 2 FLOORS

OFFICE UNIT A 17,000 SF





Project Summary

The Selby is a 50-story, 410,000 SF residential tower sitting in the heart of downtown Toronto. Ironspot masonry cladding complements the heritage mansion forming the base of the building and distinguishes The Selby from the surrounding glass towers. The unique notching of lower-level floor plates creatively addresses the spatial constraints of an adjacent building and provides for additional tower height, altogether producitng the unmistakeable elevated residential budilng on Selby Street.

Our flagship retailer, Maison Selby is a concept from Oliver & Bonacini (Canoe, Auberge du Pommier) who serves French fare from early in the morning until late. The historic restoration of Maison Selby is juxtaposed against The Selby residences looming overhead. The residents serve as a captive audience for Maison Selby that has ensured their success since opening.

Neighborhood

St James Town

Projected Completion Q4 2018

Retail Area (SF)

Maison Selby: 5,000 SF

Office Area (SF) N/A

Commercial On-site Parking N/A

The Neighborhood

ST JAMES TOWN



Demographics

1KM TRADE AREA RADIUS*



POPULATION AND HOUSEHOLDS

Population

68,462

Households

39,332

Median Age

Families

Avg. Family Size

14,211 2.47

Family Status (Largest Segment)

COUPLES WITHOUT CHILDREN AT HOME



Avg. Household Income

\$119,626.53

Per Capita Income



HOUSES

APARTMENTS

EDUCATION AND EMPLOYMENT

Education (Largest Segment)

UNIVERSITY DEGREE

Labour Force Participation

PARTICIPATION RATE

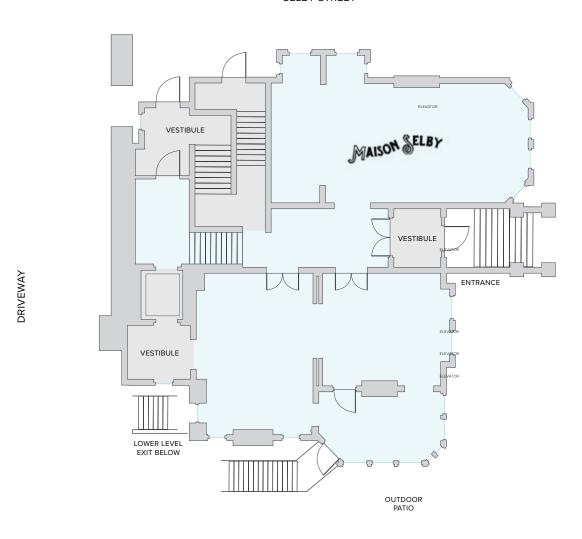
Method of Commute (Top 4)

PUBLIC TRANSIT

WALK

BICYCLE

SELBY STREET



The Selby UPPER LEVEL

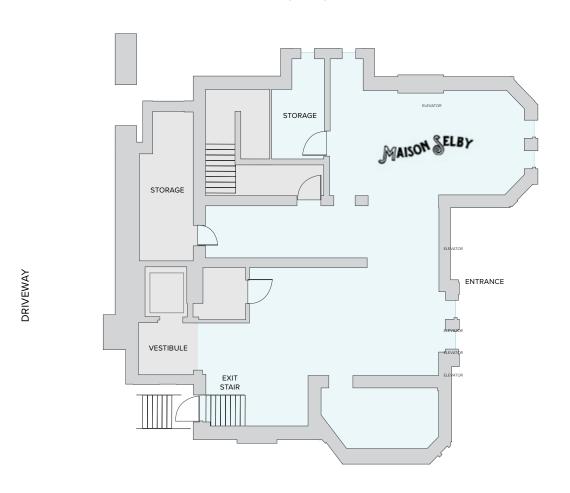
MAISON SELBY 5,000 SF

1 OF 2 FLOORS

SHERBOURNE STREET

DRIVEWAY

SELBY STREET



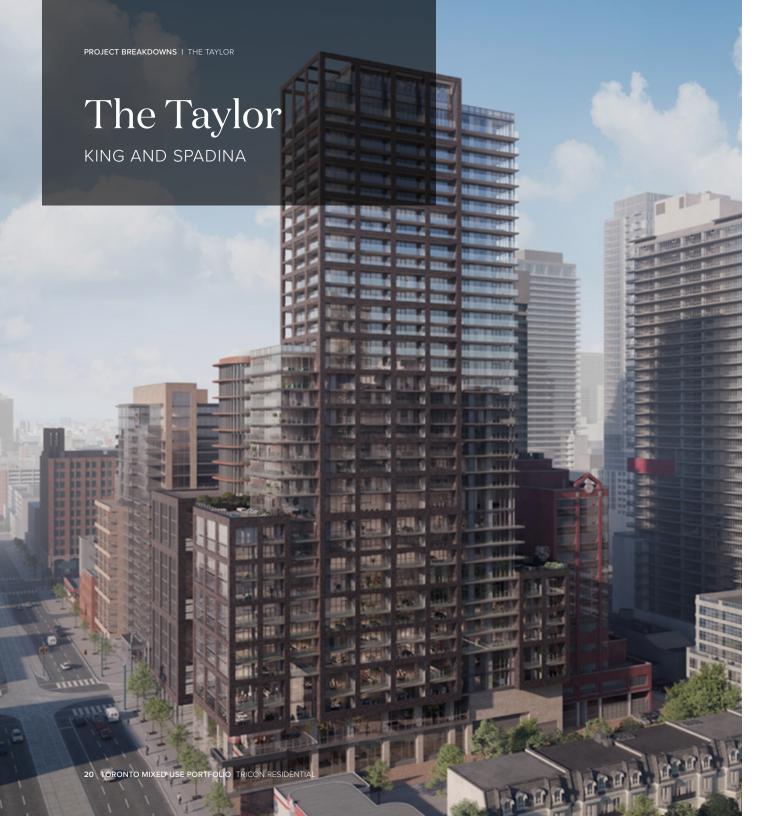
The Selby LOWER LEVEL

MAISON SELBY 5,000 SF

2 OF 2 FLOORS

SHERBOURNE STREET

DRIVEWAY





Project Summary

The Taylor is a 36-storey luxury rental tower that will include 286 suites and four floors of commercial space. Located just south of King Street in Downtown Toronto, The Taylor is situated between the Fashion and Entertainment district, walking distance to an expanse of restaurants, bars, cafes, and shopping. The Taylor will include 3,412 SF of ground floor retail as well as 48,902 SF of office space across three floors.

Neighborhood

Fashion / Entertainment District

Projected Completion Q4 2022

Retail Area (SF)

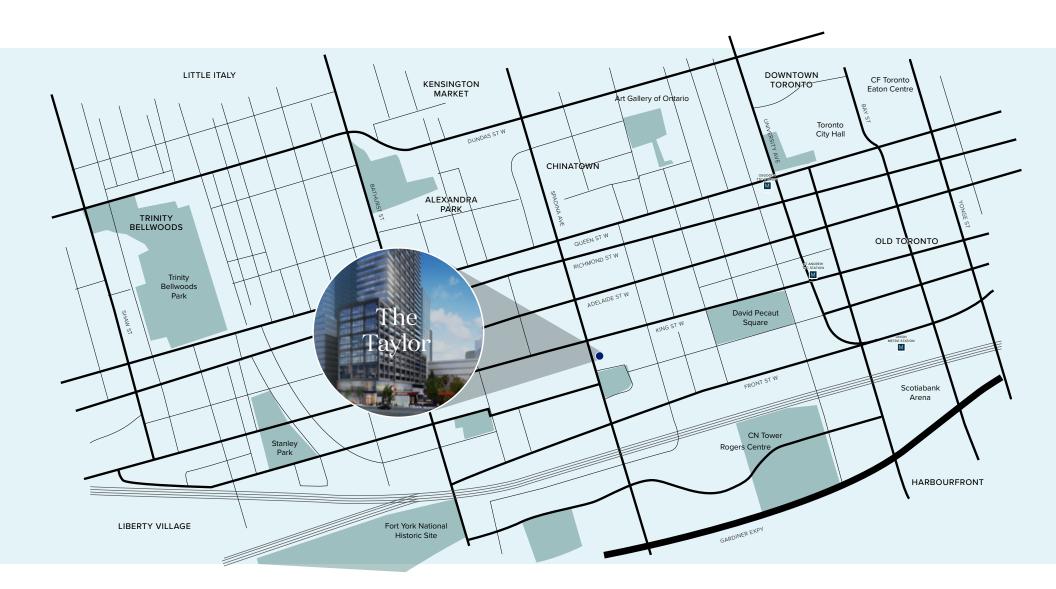
Ground Floor: 3,412 SF

Office Area (SF) 48,902 SF

Commercial On-site Parking 30 Spots

The Neighborhood

FASHION / ENTERTAINMENT DISTRICT



Demographics

1KM TRADE AREA RADIUS*



POPULATION AND HOUSEHOLDS

Population

70,369

Households

42,040

Median Age

32.8

Families

Avg. Family Size

14,370 2.36

Family Status (Largest Segment)

67.45%

COUPLES WITHOUT CHILDREN AT HOME

HOUSING AND INCOME

Avg. Household Income

\$129,020.52

Per Capita Income

\$77,080



Structure Type (Top 2)

2.3%

97.6%

HOUSES

APARTMENTS

EDUCATION AND EMPLOYMENT

Education (Largest Segment)

67.32%

UNIVERSITY DEGREE

Labour Force Participation

84.8%

PARTICIPATION RATE

Method of Commute (Top 4)

26.1%

14.1%

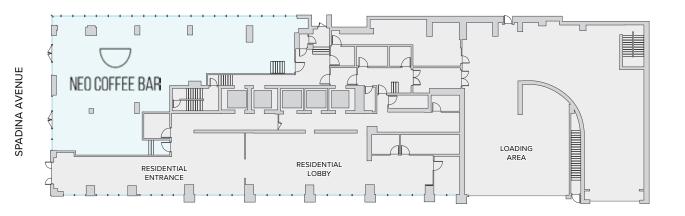
WALK

PUBLIC TRANSIT

12.8%

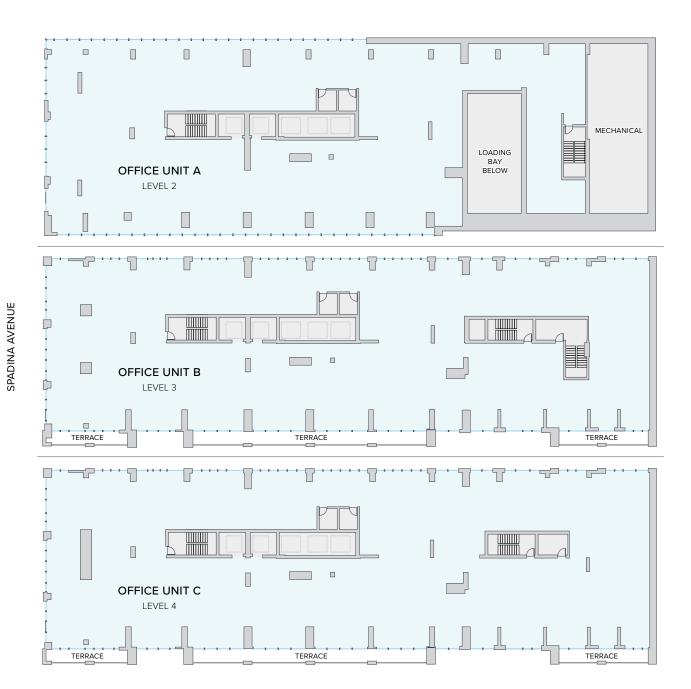
2.6%

BICYCLE



The Taylor

NEO COFFEE BAR 3,415 SF

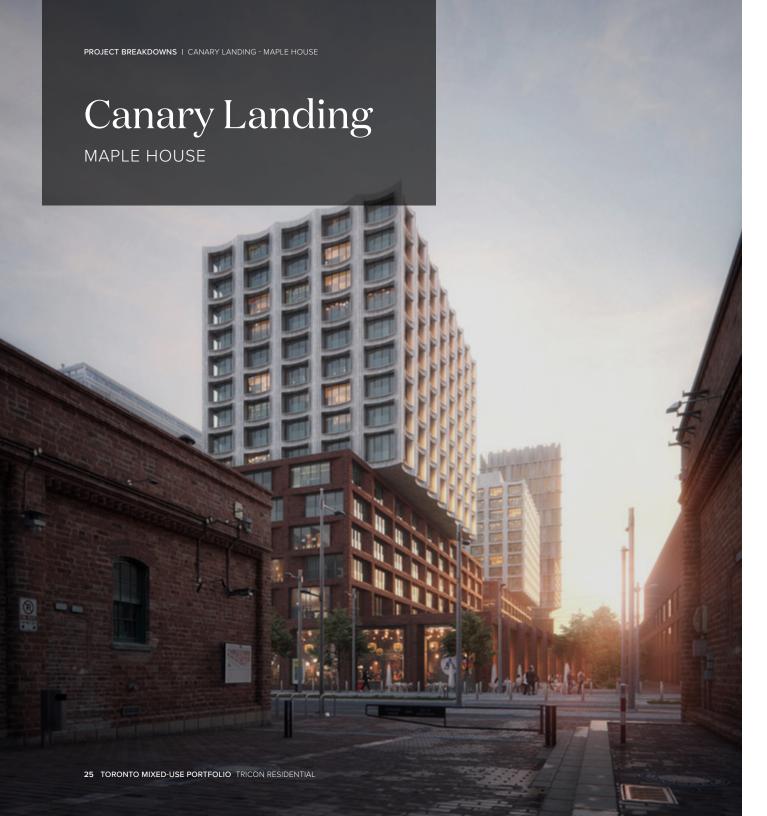


The Taylor
LEVELS 2, 3 AND 4

OFFICE UNIT A 12,160 SF LEVEL 2

OFFICE UNIT B 12,633 SF LEVEL 3

OFFICE UNIT C 13,036 SF LEVEL 4





Project Summary

Located in the rapidly developing
Canary Landing, Maple House is part
of an 80 acre urban master plan in the
midst of a transformation from former
industrial lands into a sustainable,
mixed-use, pedestrian friendly community. The project is adjacent to the
Distillery District, one of Toronto's most
significant and eclectic neighborhoods,
which hosts several independent coffee
shops, restaurants and boutique stores.

In Partnership With

dream =

KILMER GROUP

Neighborhood

Canary District

Projected Completion Q1 2023

Retail Area (SF)

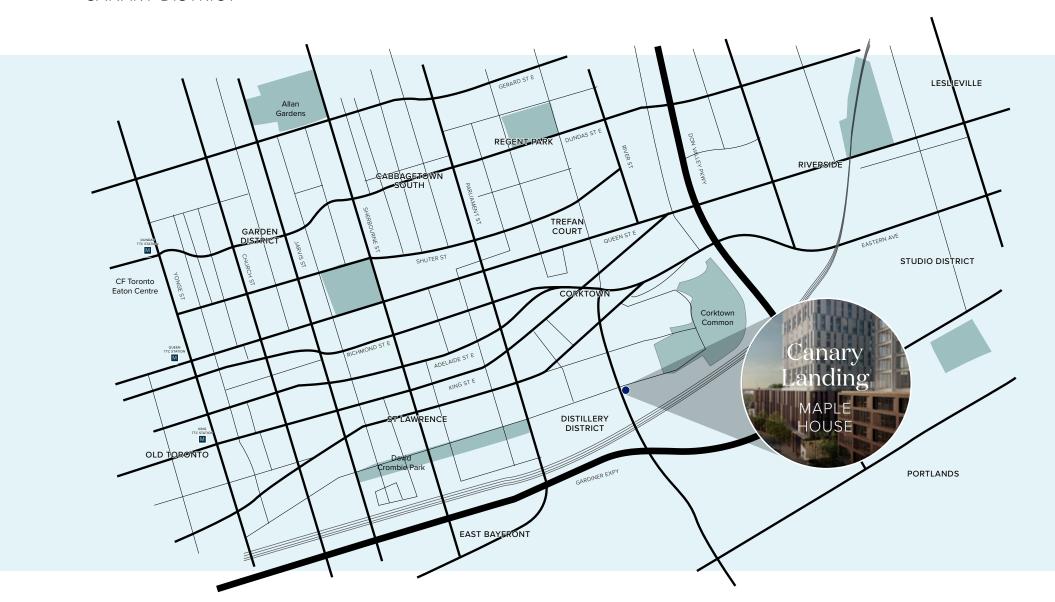
Ground Floor: 3,916 SF

Office Area (SF) N/A

Commercial On-site Parking 46 Spots

The Neighborhood

CANARY DISTRICT



Demographics

1KM TRADE AREA RADIUS*



POPULATION AND HOUSEHOLDS

Population

20,163

Households

11,698

Median Age

36.9

Families

Avg. Family Size

4,596 2.46

Family Status (Largest Segment)

59.5%

COUPLES WITHOUT CHILDREN AT HOME

HOUSING AND INCOME

Avg. Household Income

\$123,719.51

Per Capita Income

\$71,779



Structure Type (Top 2)

10.4%

89.2%

HOUSES APARTMENTS

EDUCATION AND EMPLOYMENT

Education (Largest Segment)

56.86%

UNIVERSITY DEGREE

Labour Force Participation

78.9%

PARTICIPATION RATE

Method of Commute (Top 4)

16.4%

13.0%

PUBLIC TRANSIT

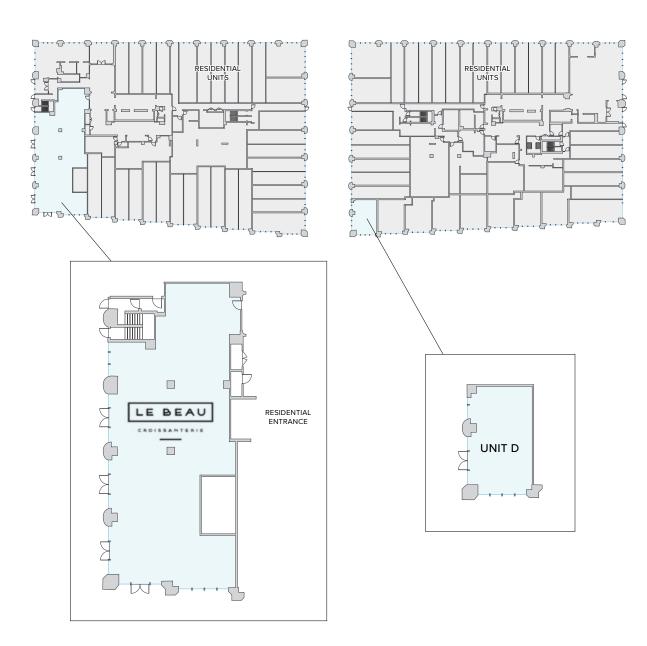
WALK

8.8%

4.6%

BICYCLE

MILL STREET



Canary Landing: MAPLE HOUSE - LEVEL 1



3,395 SF

UNIT D 557 SF





Project Summary

Located in the rapidly developing
Canary Landing, Cherry House is part
of an 80 acre urban master plan in the
midst of a transformation from former
industrial lands into a sustainable,
mixed-use, pedestrian friendly
community. The project is north
of the Distillery District, one of
Toronto's most significant and eclectic
neighborhoods, which hosts several
independent coffee shops,
restaurants and boutique stores.

In Partnership With

dream =

KILMER GROUP

Neighborhood

Canary District

Projected Completion Q1 2025

Retail Area (SF)

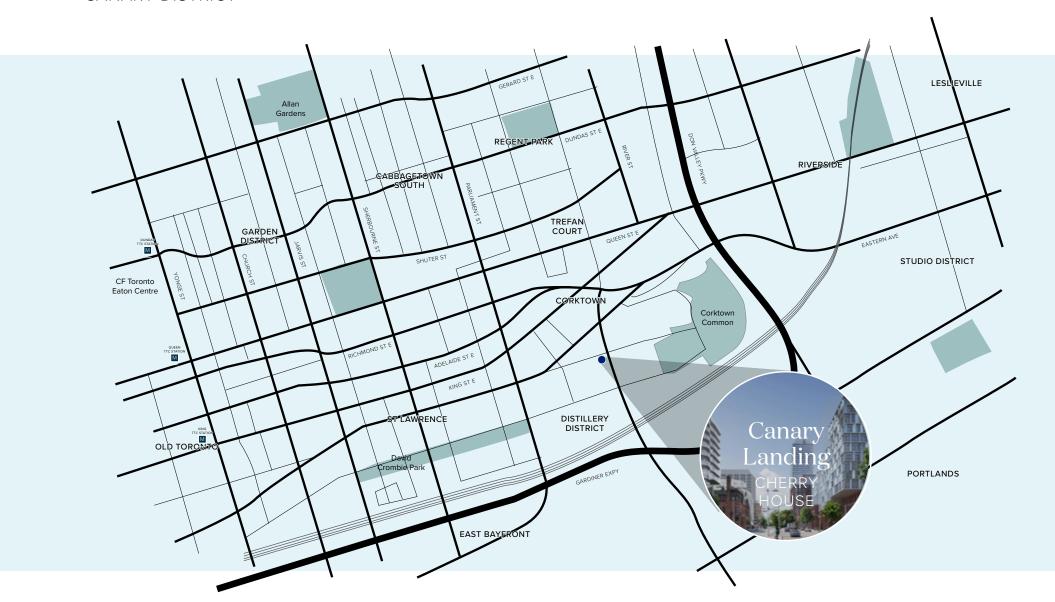
Ground Floor: 33,153 SF

Office Area (SF) N/A

Commercial On-site Parking 82 Spots

The Neighborhood

CANARY DISTRICT



Demographics

1KM TRADE AREA RADIUS*



POPULATION AND HOUSEHOLDS

Population

20,163

Households

11,698

Median Age

36.9

Families

Avg. Family Size

4,596 2.46

Family Status (Largest Segment)

59.5%

COUPLES WITHOUT CHILDREN AT HOME

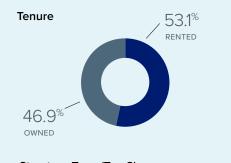


Avg. Household Income

\$123,719.51

Per Capita Income

\$71,779



Structure Type (Top 2)

10.4%

89.2%

HOUSES APARTMENTS

EDUCATION AND EMPLOYMENT

Education (Largest Segment)

56.86%

UNIVERSITY DEGREE

Labour Force Participation

78.9%

PARTICIPATION RATE

Method of Commute (Top 4)

16.4%

13.0%

PUBLIC TRANSIT

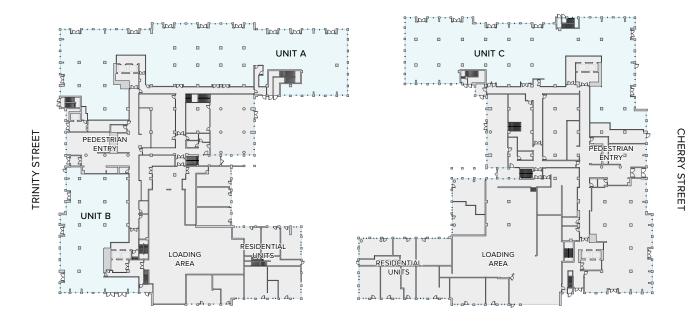
WALK

8.8%

4.6%

BICYCLE

FRONT STREET



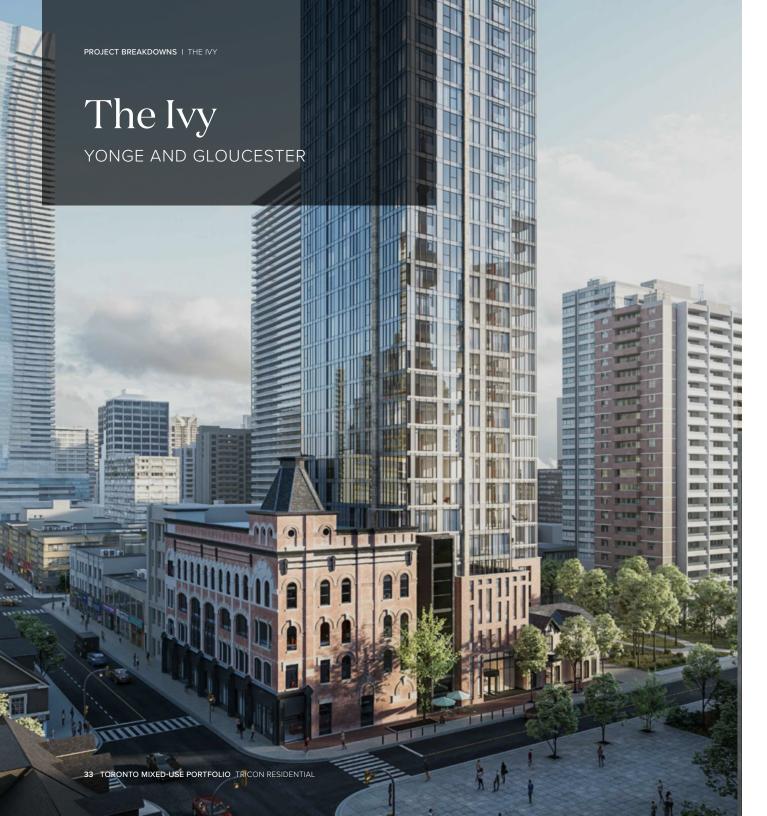
Canary Landing:

CHERRY HOUSE - LEVEL 1

UNIT A 14,271 SF

UNIT B 5,953 SF

UNIT C 10,686 SF





Project Summary

Located on Gloucester Street just south of the Yonge-Bloor corridor, The Ivy will include 231 rental suites. Surrounded by the historic Masonic Temple and Eaton house, The Ivy is situated within walking distance from the TTC as well as the iconic Yorkville Neighbourhood and the "Mink Mile". Once complete, The Ivy will include a 1,679 SF ground floor retail opportunity.

Neighborhood

Downtown Toronto

Projected Completion Q3 2023

Retail Area (SF)

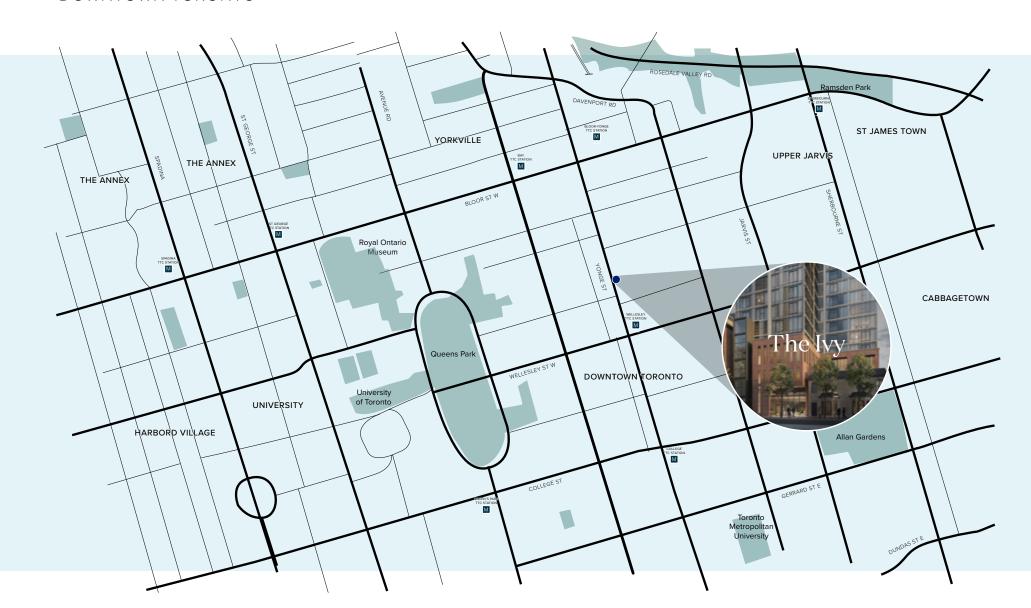
Ground Floor: 1,679 SF

Office Area (SF) N/A

Commercial On-site Parking N/A

The Neighborhood

DOWNTOWN TORONTO



Demographics

1KM TRADE AREA RADIUS*





Population

86,885

Households

50,902

Median Age

34.6

Families

Avg. Family Size

17,016

2.39

Family Status (Largest Segment)

63.5%

COUPLES WITHOUT CHILDREN AT HOME

HOUSING AND INCOME

Avg. Household Income

\$123,671.50

Per Capita Income

\$72,454



Structure Type (Top 2)

1.9%

HOUSES

98.1%

APARTMENTS

EDUCATION AND EMPLOYMENT

Education (Largest Segment)

60.44%

UNIVERSITY DEGREE

Labour Force Participation

71.7%

PARTICIPATION RATE

Method of Commute (Top 4)

19.5%

14.6%

PUBLIC TRANSIT

WALK

8.8%

1.9%

BICYCLE

The Ivy:

NEO COFFEE BAR 1,658 SF

GLOUCESTER LANE

GLOUCESTER STREET





Project Summary

The Project is located in Etobicoke in the Six-Points Area. Tricon Residential, was selected as the preferred proponent to work with the City of Toronto and develop the Housing Now Site into a purpose-built rental project. This 26-storey building will have 206 affordable housing units. The Project will look to achieve the highest tier of the City of Toronto's Toronto Green Standard while also incorporating a geothermal system to work towards achieving a zero carbon building.

Neighborhood

Islington - City Centre West

Projected Completion Q1 2027

Retail Area (SF)

Ground Floor: 51,200 SF

Office Area (SF) N/A

Commercial On-site Parking 25 Spots

The Neighborhood

ISLINGTON - CITY CENTRE WEST



Demographics

1KM TRADE AREA RADIUS*



POPULATION AND HOUSEHOLDS

Population

21,197

Households

10,142

Median Age

37.8

Families

Avg. Family Size

5,571

2.67

Family Status (Largest Segment)

45.2%

COUPLES WITHOUT CHILDREN AT HOME

HOUSING AND INCOME

Avg. Household Income

\$110,570.26

Per Capita Income

\$52,904



Structure Type (Top 2)

17.2%

HOUSES

82.8%

APARTMENTS

EDUCATION AND EMPLOYMENT

Education (Largest Segment)

49.28%

UNIVERSITY DEGREE

Labour Force Participation

74.9%

PARTICIPATION RATE

Method of Commute (Top 4)

24.1%

24.1%

CAR

PUBLIC TRANSIT

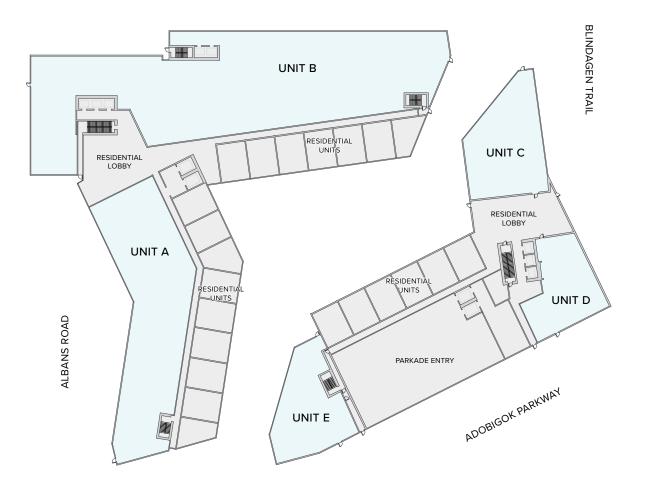
1.5%

 $0.2^{\%}$

WALK

BICYCLE

DUNDAS STREET WEST



5207 Dundas:

TOWER E - LEVEL 1

UNIT A 8,428 SF

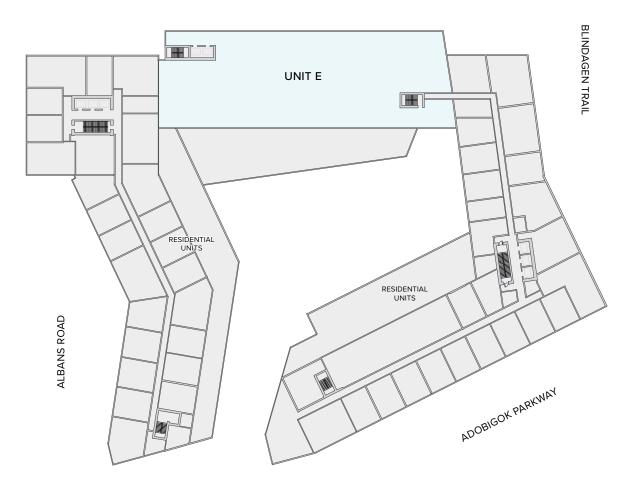
UNIT B 19,170 SF

UNIT C 3,800 SF

UNIT D 2,900 SF

UNIT E 3500 SF

DUNDAS STREET WEST



5207 Dundas:

TOWER E - LEVEL 2

UNIT E 8,800 SF





Project Summary

The project is part of a larger three tower development located in the rapidly gentrifying Downtown East submarket. The submarket has benefitted from a surge in new office developments, including the Globe and Mail Center, Coca-Cola Canada Headquarters, 65 King (fully leased to Google), and The Shift (First Gulf). The Project also benefits from direct access to the Queen streetcar and charming boutique retail shops along Queen Street.

Neighborhood

Garden District / Corktown

Projected Completion Q3 2026

Retail Area (SF)

Ground Floor: 76,000 SF

Office Area (SF) N/A

Commercial On-site Parking 100 Spots

The Neighborhood

GARDEN DISTRICT / CORKTOWN



Demographics

1KM TRADE AREA RADIUS*



POPULATION AND HOUSEHOLDS

Population

55,053

Households

30,273

Median Age

37.2

Families

Avg. Family Size

11,394

2.53

Family Status (Largest Segment)

56.6%

COUPLES WITHOUT CHILDREN AT HOME

HOUSING AND INCOME

Avg. Household Income

\$108,173.76

Per Capita Income

\$59,483



Structure Type (Top 2)

6.6%

HOUSES

93.5%

APARTMENTS

EDUCATION AND EMPLOYMENT

Education (Largest Segment)

54.4%

UNIVERSITY DEGREE

Labour Force Participation

73.7%

PARTICIPATION RATE

Method of Commute (Top 4)

17.5%

15.6%

WALK

PUBLIC TRANSIT

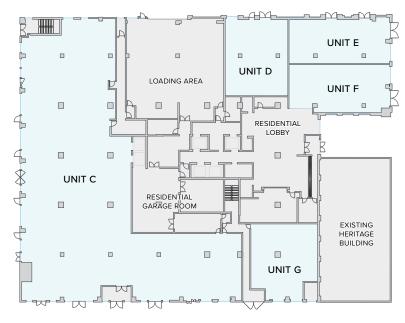
11.1%

3.0%

BICYCLE

QUEEN STREET EAST

ELECTRIC AVENUE (PRIVATE LANE)



RICHMOND STREET EAST

ROQ City -Retail:

TOWER B - LEVEL 1



UNIT A 7,000 SF

UNIT B 2,000 SF

ONTARIO STREET

TOWER C - LEVEL 1

UNIT C 11,969 SF

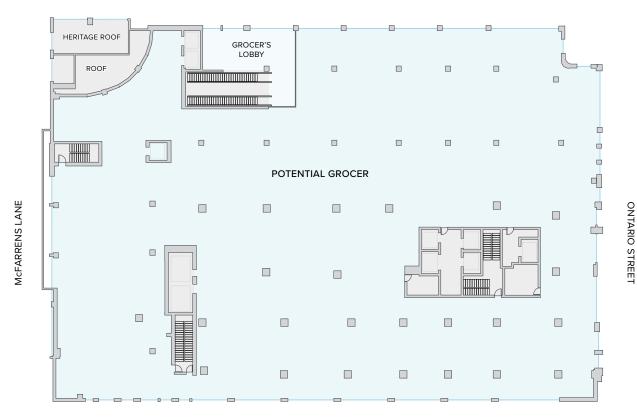
UNIT D 1,652 SF

UNIT E 1,570 SF

UNIT F 1,653 SF

UNIT G 1,634 SF

QUEEN STREET EAST



BRIGDEN PLACE (PRIVATE LANE)

Queen & Ontario -Retail:

TOWER B - LEVEL 2

POTENTIAL GROCER 33,000 SF



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