Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Is	ssuer			
1 issuer's name				2 Issuer's employer identification number (EIN)
Tricon Residential Inc.				98-0492769
3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact
Sandra Pereira			416 323 2496	spereira@triconresidential.com
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and ZIP code of contact
7 St. Thomas Street, Suite 801				Toronto, ON, M5S 2B7
8 Date of action 9 Classification and description				
			224-07-07	
See Part II, Line 15 Below 10 CUSIP number	11 Serial number	Commor	12 Ticker symbol	13 Account number(s)
10 COSIP number	11 Senai number	(5)	12 Ficker Sylfibor	Account number(3)
89612W102			TCN	
Part II Organizatio	nal Action Atta	ch additiona		See back of form for additional questions.
				ate against which shareholders' ownership is measured for
_				of its current and accumulated earnings and profits.
See Part II, Line 15 for the a	amount of these di	stributions p	er share.	
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-				
45 Describe the avantitati	his affact of the ava	enizational act	ion on the basis of the see	urity in the hands of a U.S. taxpayer as an adjustment per
				nd accumulated earnings and profits reduced the basis
of the security in the hands				iu accumulated earnings and profits reduced the basis
			on January 15, 2024.	
	share for the distri			
\$5.100000 per	Silare for the distr	ibution para c	11 Way 1, 2024.	
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7				
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-				
46 Describe the coloulation	on of the change in	basis and the	data that aupports the calcu	ulation, such as the market values of securities and the
				Sec. 312 and the regulations thereunder. Amounts in
excess of earnings and pro	ofits reduce the sh	areholder's ta	ax basis in its shares to th	e extent of basis. Thereafter, gain would be recognized.

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Part II Organizational Action (continued)	
7 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the provides that that the portion of a distribution, which is not a dividend (as defined in IRC gainst and reduce the adjusted basis in the stock.	
Can any resulting loss be recognized? loss will be recognized on the distributions made during the 2024 tax year.	
	_ =
Provide any other information necessary to implement the adjustment, such as the repo	rtable tax year ▶ The actions are effective on
e dates of distribution identified above in Part II, Line 15.	THE actions are effective of
Under penalties of perjury declare that I have examined this return, including accompanying	schedules and statements, and to the best of my knowledge an
belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all	Information of which preparer has any knowledge.
ere Signature >	Date 13/2024
Cara I Pagas	CI CO
Print your name ➤ SATORA M Preparer's name Preparer's signature	Date Chief 14 Offi
aid Frint Type preparer's name Freparer's signature reparer	Check if self-employed
Ise Only	Firm's EIN ▶
	Discourage and the second seco

Firm's address ▶

Phone no.